



COD in the Real World 2-Day Hands-On Workshop February 1 & 2, 2010

Presenter: Lisa Ihm, EA

Feeling a little panic at the prospect of preparing returns with COD, Foreclosures, Short Sales, or Bankruptcy? Think you've got some understanding, but afraid you're missing pieces of the puzzle? Get hands-on training before facing your clients.

2-day workshop featuring case studies in a workshop format. Attendees will receive a USB flash drive containing Excel worksheets to simplify calculations. Bring your laptop computer with your tax program installed (not required) and work the cases just like you will in your office this tax season.

- Interview worksheet to gather needed information from client
- Learn where to get the numbers your client can't provide
- Understand why the info on the 1099s is not the info that goes on the return
- Use the internet to determine the sale date and price
- Learn how to determine whether a loan has been discharged
- Understand how bankruptcy works and how to prepare the debtor's tax return before, during, and after the bankruptcy
- Complete returns start to finish to experience how numbers flow onto forms
- Checklist to verify all required steps have been completed
- Learn how to answer the question, "Should I do a short sale, declare bankruptcy, or let them foreclose?"

Location: National University, 9388 Lightwave Ave., San Diego, CA 92123

Registration/Check-In: 7:30AM Seminar: 8:00 AM – 4:30 PM 16 hours CPE (7 Fed/1 CA each day)

Discount for repeat attendees - \$20 off if you've taken one of Lisa's 6- or 8-hour COD seminars.

Date attended prior full day seminar _____ Location _____

CLASS SIZE LIMITED TO FIRST 40 PAID REGISTRANTS!

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| <input type="checkbox"/> Early Bird Registration \$195 (through 1/11/2010)
(CSEA & CSTC Members ONLY) | <input type="checkbox"/> Discount Fee \$175
(Prior attendee above) |
| <input type="checkbox"/> Regular Registration \$250 (after 1/11/2010) | <input type="checkbox"/> Discount Fee \$230
(Prior attendee above) |

Cancellation Fee on or after 1/15/2010 is \$25

Name _____ Phone _____

Address _____ E-mail _____

City _____ State _____ Zip code _____

EA CPA Attorney CTEC PA License, Registration or Enrollment # _____

Check # _____ **Make checks payable to "CSEA-SD"**

Credit Card: MC/Visa Name on Card _____ Card # _____

Exp. Date ____/____ Security Code _____ Signature: _____

Credit Card Billing Address (if different from above) _____

**Mail registration and fee to: Roger Garay, 2065 Arnold Way, Ste 103, Alpine, CA 91901-3850, (619)445-5523
For additional info contact: Val Daigle, 619-435-3131 or val@westax.com**